IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re: Chapter 11

CENTER CITY HEALTHCARE, LLC d/b/a HAHNEMANN UNIVERSITY HOSPITAL, et al.,

Debtors.¹

Jointly Administered Re: Docket No. 2846

Case No. 19-11466 (MFW)

CENTER CITY HEALTHCARE, LLC, et al.,

Plaintiffs

- against -

Defendants Listed on Exhibit "A",

Defendant.

Adversary No. See Exhibit "A"

NOTICE OF <u>AMENDED</u>² AGENDA FOR VIDEO HEARING SCHEDULED FOR SEPTEMBER 23, 2021 AT 10:30 A.M. (PREVAILING EASTERN TIME) BEFORE THE <u>HONORABLE MARY F. WALRATH, U.S. BANKRUPTCY COURT JUDGE</u>

WITH THE COURT'S PERMISSION, THIS HEARING HAS BEEN CANCELLED

THIS REMOTE HEARING WILL BE CONDUCTED ENTIRELY BY ZOOM AND REQUIRES ALL PARTICIPANTS TO REGISTER IN ADVANCE. COURTCALL WILL NOT BE USED TO DIAL IN.

PLEASE USE THE FOLLOWING LINK TO REGISTER FOR THIS HEARING:

https://debuscourts.zoomgov.com/meeting/register/vJltcuurqTwuGBP3Txi3wlxEa93rr1Bdg-Y

After registering your appearance by Zoom, you will receive a confirmation email containing log-in formation for the hearing.

ALL PARTIES MUST REGISTER NO LATER THAN 8:30 A.M. (ET) ON SEPTEMBER 23, 2021

The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Center City Healthcare, LLC (3341), Philadelphia Academic Health System, LLC (8681), St. Christopher's Healthcare, LLC (8395), Philadelphia Academic Medical Associates, LLC (8165), HPS of PA, L.L.C. (1617), SCHC Pediatric Associates, L.L.C. (0527), St. Christopher's Pediatric Urgent Care Center, L.L.C. (6447), SCHC Pediatric Anesthesia Associates, L.L.C. (2326), StChris Care at Northeast Pediatrics, L.L.C. (4056), TPS of PA, L.L.C. (4862), TPS II of PA, L.L.C. (5534), TPS III of PA, L.L.C. (5536), TPS IV of PA, L.L.C. (5537), and TPS V of PA, L.L.C. (5540). The Debtors' mailing address is 216 N. Broad Street, 4th Floor, Philadelphia, Pennsylvania 19102.

All Amended Agenda items appear in bold.

RESOLVED MATTERS:

1. Debtors' Application for the Entry of an Order Authorizing the Retention and Employment of Cross & Simon LLC as Special Counsel to the Debtors [Docket No. 2676; filed: 08/05/21]

Response Deadline: August 19, 2021 at 4:00 p.m.

Responses Received:

A. Informal comments from the Office of the United States Trustee

Related Documents:

- B. Certification of Counsel Regarding (A) Revised Proposed Order Pursuant to 11 U.S.C. § 327(a) Authorizing and Employment of Cross and Simon LLC as Special Counsel to the Debtors and (B) No Objection to Same [Docket No. 2725; filed: 08/20/21]
- C. Order Pursuant to 11 U.S.C. § 327(a) Authorizing and Employment of Cross and Simon LLC as Special Counsel to the Debtors [Docket No. 2731; signed and docketed: 08/23/21]

Status: On August 23, 2021, the Court entered an order approving this application.

2. Motion of Debtors for Approval of Settlement of Preference Claims against Center Square Ventures II LLC and NG 1500 Market Street LLC Pursuant to Federal Rule of Bankruptcy Procedure 9019 [Docket No. 2682; filed: 08/06/21]

Response Deadline: August 20, 2021 at 4:00 p.m.

Responses Received: None

Related Documents:

- A. Certification of No Objection [Docket No. 2735; filed: 08/23/21]
- B. Order Approving Settlement of Preference Claims against Center Square Ventures II LLC and NG 1500 Market Street LLC Pursuant to Federal Rule of Bankruptcy Procedure 9019 [Docket No. 2739; signed and docketed: 08/24/21]

Status: On August 24, 2021, the Court entered an order approving this motion.

3. Motion of Debtors for Approval of Settlement of Preference Claims against Immucor, Inc. Pursuant to Federal Rule of Bankruptcy Procedure 9019 [Docket No. 2687; Adv. Docket 5; filed: 08/10/21]

Response Deadline: August 24, 2021 at 4:00 p.m.

Responses Received: None

Related Documents:

- A. Certification of No Objection [Docket No. 2742; Adv. No. 7; filed: 08/26/21]
- B. Order Approving Settlement of Preference Claims against Immucor, Inc. Pursuant to Federal Rule of Bankruptcy Procedure 9019 [Docket No. 2746; Adv. No. 8; signed and docketed: 08/26/21]

Status: On August 26, 2021, the Court entered an order approving this motion.

4. Motion of Debtors for Approval of Settlement of Preference Claims against Philips Medical Capital LLC Pursuant to Federal Rule of Bankruptcy Procedure 9019 [Docket No. 2701; filed: 08/16/21]

Response Deadline: August 30, 2021 at 4:00 p.m.

Responses Received: None

Related Documents:

- A. Certification of No Objection [Docket No. 2761; filed: 08/31/21]
- B. Order Approving Settlement of Preference Claims against Philips Medical Capital LLC Pursuant to Federal Rule of Bankruptcy Procedure 9019 [Docket No. 2766; signed and docketed: 09/01/21]

Status: On September 1, 2021, the Court entered an order approving this motion.

5. Motion of Debtors for Approval of Settlement of Preference Claims against Dynamic Balancing Co., Inc. Pursuant to Federal Rule of Bankruptcy Procedure 9019 [Docket No. 2702; filed: 08/16/21]

Response Deadline: August 30, 2021 at 4:00 p.m.

Responses Received: None

Related Documents:

- A. Certification of No Objection [Docket No. 2762; filed: 08/31/21]
- B. Order Approving Settlement of Preference Claims against Dynamic Balancing Co., Inc. Pursuant to Federal Rule of Bankruptcy Procedure 9019 [Docket No. 2767; signed and docketed: 09/01/21]

Status: On September 1, 2021, the Court entered an order approving this motion.

6. Motion of Debtors for Approval of Settlement of Preference Claims against Infor (US), LLC Pursuant to Federal Rule of Bankruptcy Procedure 9019 [Docket No. 2703; filed: 08/16/21]

Response Deadline: August 30, 2021 at 4:00 p.m.

Responses Received: None

Related Documents:

- A. Certification of No Objection [Docket No. 2763; filed: 08/31/21]
- B. Order Approving Settlement of Preference Claims against Infor (US), LLC Pursuant to Federal Rule of Bankruptcy Procedure 9019 [Docket No. 2768; signed and docketed: 09/01/21]

Status: On September 1, 2021, the Court entered an order approving this motion.

7. Motion of Debtors for Approval of Settlement of Preference Claims against Herman Goldner Co., Inc. Pursuant to Federal Rule of Bankruptcy Procedure 9019 [Docket No. 2708; filed: 08/17/21]

Response Deadline: August 31, 2021 at 4:00 p.m.

Responses Received: None

Related Documents:

- A. Certification of No Objection [Docket No. 2769; filed: 09/01/21]
- B. Order Approving Settlement of Preference Claims against Herman Goldner Co., Inc. Pursuant to Federal Rule of Bankruptcy Procedure 9019 [Docket No. 2793; signed and docketed: 09/07/21]

Status: On September 7, 2021, the Court entered an order approving this motion.

8. Motion of Debtors for Approval of Settlement of Preference Claims against Kroll, LLC, formerly known as Duff & Phelps, LLC, Pursuant to Federal Rule of Bankruptcy Procedure 9019 [Docket No. 2758; Adversary No. 7; filed: 08/30/21]

Response Deadline: September 13, 2021 at 4:00 p.m.

Responses Received: None

Related Documents:

A. Certification of No Objection [Docket No. 2834; Adversary No. 12; filed: 09/16/21]

B. Order Approving Settlement of Preference Claims against Kroll, LLC, formerly known as Duff & Phelps, LLC, Pursuant to Federal Rule of Bankruptcy Procedure 9019 [Docket No. 2836; signed and docketed: 09/16/21]

Status: On September 16, 2021, the Court entered an order approving this motion.

CONTINUED MATTER:

9. Motion of Creditor Pamela Saechow Seeking Relief from the Automatic Stay Pursuant to 11 U.S.C. § 362 [Docket No. 2623; filed: 07/27/21]

Response Deadline: August 9, 2021 at 4:00 p.m.; extended to October 18, 2021 for the Debtors.

Responses Received:

A. Informal response from the Debtors

Related Documents: None to date

Status: This matter is continued to the October 25, 2021 omnibus hearing.

CERTIFICATION OF NO OBJECTION/CERTIFICATIONS OF COUNSEL MATTERS:

10. Motion to Allow Proof of Claim of Leslie Caldwell [Docket No. 2765; filed: 09/01/21]

Response Deadline: September 15, 2021 at 4:00 p.m.

Responses Received: None

Related Documents:

- A. Certification of No Objection [Docket No. 2838; filed: 09/17/21]
- B. Order [Docket No. 2861; signed and docketed: 09/22/21]

Status: On September 22, 2021, the Court entered an order approving this motion.

11. Motion for Entry of an Order Establishing Streamlined Procedures Governing Adversary Proceedings Brought by Debtors Pursuant to Sections 502, 547, 548, and 550 of the Bankruptcy Code [Docket No. 2770; filed: 09/02/21]

Response Deadline: September 16, 2021 at 4:00 p.m.

Responses Received:

A. Limited Objection of Global Neurosciences Institutes, LLC [Docket No. 2837; filed: 09/16/21]

- B. Notice of Filing of Exhibit D to Motion for Entry of an Order Establishing Streamlined Procedures Governing Adversary Proceedings Brought by Debtors Pursuant to Sections 502, 547, 548, and 550 of the Bankruptcy Code [Docket No. 2792; filed: 09/07/21]
- C. Certification of Counsel Regarding Debtors' Motion for Order Establishing Streamlined Procedures Governing Adversary Proceedings Brought By Debtors Pursuant to Sections 502, 547, 548 and 550 of the Bankruptcy Code [Docket No. 2845; filed: 09/20/21]
- D. Order Establishing Streamlined Procedures Governing Adversary Proceedings Brought by Debtors Pursuant to Sections 502, 547, 548, and 550 of the Bankruptcy Code [Docket No. 2850; filed: 09/21/21]

Status: On September 21, 2021, the Court entered an order approving this motion.

12. Motion of Debtors for Order (I) Authorizing Philadelphia Academic Health System, LLC to Enter Into an Agreement to Transfer Radioactive Materials License Pursuant to 11 U.S.C. § 363, (II) Authorizing Philadelphia Academic Health System, LLC to Transfer Radioactive Materials License, and (III) Granting Related Relief [Docket No. 2774; filed: 09/02/21]

Response Deadline: September 16, 2021 at 4:00 p.m.

Responses Received:

A. Informal comment from the Pennsylvania Department of Environmental Protection, Bureau of Regulatory Counsel

Related Documents:

- B. Certification of Counsel Regarding (A) Revised Proposed Order (I) Authorizing Philadelphia Academic Health System, LLC to Enter Into an Agreement to Transfer Radioactive Materials License Pursuant to 11 U.S.C. § 363, (II) Authorizing Philadelphia Academic Health System, LLC to Transfer Radioactive Materials License, and (III) Granting Related Relief, and (B) No Objection to Same [Docket No. 2841; filed: 09/20/21]
- C. Order (I) Authorizing Philadelphia Academic Health System, LLC to Enter Into an Agreement to Transfer Radioactive Materials License Pursuant to 11 U.S.C. § 363, (II) Authorizing Philadelphia Academic Health System, LLC to Transfer Radioactive Materials License, and (III) Granting Related Relief [Docket No. 2847; signed and docketed: 09/21/21]

Status: On September 21, 2021, the Court entered an order approving this motion

CONTESTED MATTERS GOING FORWARD:

13. Vicinity's Motion to Enforce 2019 Stipulation as Third Party Beneficiary [Docket No. 2400; filed: 06/17/21]

Response Deadline: July 2, 2021 at 4:00 p.m.

Responses Received:

- A. Response of Debtors [Docket No. 2553; filed: 07/02/21]
- B. HSREP VI Holding, LLC and Its Affiliates' Objection and Cross-Motion to Compel Debtors, Propco or Master Lease Guarantors to Pay Utility Obligations [Docket No. 2573; filed: 07/12/21]

Reply:

C. Vicinity's Reply to HSRE's Objection and Debtors' and MBNF Non-Debtor Entities' Responses [Docket No. 2842; filed: 09/20/21]

Status: This matter is continued to October 12, 2021 at 10:30 a.m.

14. Cross-Motion of HSREP VI Holding, LLC and Its Affiliates for Entry of an Order Compelling Debtors, Propcos or Master Lease Guarantors to Pay Utility Obligations [Docket No. 2578; filed: 07/12/21]

<u>Response Deadline</u>: August 13, 2021 at 4:00 p.m.; extended to September 14, 2021 for the Debtors and the MBNF Non-Debtor Entities.

Responses Received:

- A. Response and Objection of the Debtors [Docket No. 2825; filed: 09/14/21]
- B. MBNF Non-Debtor Entities' Objection [Docket No. 2826; filed: 09/14/21]

Reply:

C. Reply of JV Entities in Support of Cross-Motion [Docket No. 2840; docketed: 09/20/21]

Status: This matter is continued to October 12, 2021 at 10:30 a.m.

FEE APPLICATIONS:

15. Certification of Counsel Regarding Proposed Omnibus Order Approving Fifth and Sixth Interim Fee Applications of Saul Ewing Arnstein & Lehr LLP, Sills Cummis & Gross, P.C. and Fox Rothschild LLP, the Fourth and Fifth Interim Applications of Klehr Harrison Harvey Branzburg LLP and the Fourth and Amended Fifth Interim Application of Berkeley Research Group, LLC [Docket No. 2844; filed: 09/20/21]

Response Deadline: See index of the fee applications attached as Exhibit B.

Responses Received: None

Related Documents:

Status: The Court has advised that it will enter an order approving the fees.

Dated: September 22, 2021 SAUL EWING ARNSTEIN & LEHR LLP

By: /s/ Mark Minuti

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Counsel for Debtors and Debtors in Possession

Exhibit A

Avoidance Actions

Case No.	Defendant	Filing Date
21-50762	Abbott Laboratories, Inc.	06/23/2021
21-50765	CCJ Physics LLC	06/23/2021
21-50773	Exactech Inc.	06/23/2021
21-50778	General Healthcare Resources Inc.	06/23/2021
21-50782	Greater Delaware Valley Society of Transplant	06/23/2021
	Surgeons	
21-50788	Mayflower Laundry & Textile Services, LLC	06/23/2021
21-50796	McKesson Plasma & Biologics LLC et al	06/23/2021
21-50800	Occupational Health Centers of the Southwest, P.A.	06/23/2021
21-50803	Olympus America, Inc.	06/23/2021
21-50807	Philips Electronics North America Corporation	06/23/2021
21-50812	Trisonics Inc.	06/23/2021
21-50816	Water Revenue Bureau	06/23/2021
21-50891	Analogic Corp.	06/24/2021
21-50892	Baxter Healthcare Corp.	06/24/2021
21-50893	Biofire Diagnostics, LLC	06/24/2021
21-50894	Biomerieux Inc.	06/24/2021
21-50895	Cook Medical LLC	06/24/2021
21-50896	De Lage Landen Financial Services, Inc.	06/24/2021
21-50897	Edwards Lifesciences	06/24/2021
21-50898	EZ-Park Inc.	06/24/2021
21-50899	GE Healthcare Inc.	06/24/2021
21-50900	GE Medical Systems Inc.	06/24/2021
21-50901	General Electric Co.	06/24/2021
21-50902	Integra Lifesciences Corporation	06/24/2021
21-50903	Keystone Quality Transport Inc.	06/24/2021
21-50904	Nuance Communications, Inc.	06/24/2021
21-50905	Physician and Tactical Healthcare Services, LLC	06/24/2021
21-50906	Peoples Capital and Leasing Co.	06/24/2021
21-50908	Solid Waste Services Inc.	06/24/2021
21-50909	Spectranetics Corporation	06/24/2021
21-50910	Urology for Children LLC	06/24/2021
21-50914	Cepheid Inc.	06/25/2021
21-50915	Veritystream, Inc. f/k/a Echo Inc.	06/25/2021
21-50916	Environmental Control Services, Inc.	06/25/2021
21-50917	Joseph Glass	06/25/2021
21-50918	Healthstream, Inc.	06/25/2021
21-50919	Medical Components Inc.	06/25/2021
21-50920	Medline Industries Inc.	06/25/2021
21-50921	Orthofix Inc.	06/25/2021
21-50922	Scribe America LLC	06/25/2021
21-50923	Specialtycare, Inc.	06/25/2021
21-50924	Tozour Energy Systems, Inc.	06/25/2021

Case No.	Defendant	Filing Date
21-50925	Zimmer US, Inc.	06/25/2021
21-50926	Bio-Optronics Inc.	06/25/2021
21-50928	Germain & Company, Inc.	06/25/2021
21-50930	Nova Capital Group LLC	06/25/2021
21-50931	Quantros Inc.	06/25/2021
21-50932	Anesthesia Business Consultants, LLC	06/26/2021
21-50933	Cryolife Inc.	06/26/2021
21-50934	Freedom Specialty Services Inc.	06/26/2021
21-50936	Genzyme Corporation	06/26/2021
21-50937	Heery International Inc.	06/26/2021
21-50938	Holland Square Group, LLC	06/26/2021
21-50939	Huntington Technology Finance Inc.	06/26/2021
21-50940	Radiometer America Inc.	06/26/2021
21-50942	Scheduling.com, Inc.	06/26/2021
21-50943	TF Development Ltd.	06/26/2021
21-50944	DLC Management Group Inc.	06/26/2021
21-50945	FFF Enterprises Inc.	06/26/2021
21-50946	Priority Healthcare Distribution, Inc.	06/26/2021
21-50948	Accruent LLC	06/27/2021
21-50949	Call 4 Nurse LLC and Call 4 Health, Inc.	06/27/2021
21-50950	Diagnostica Stago Inc.	06/27/2021
21-50952	Merit Medical Systems Inc.	06/27/2021
21-50953	Misys Healthcare Systems Corp.	06/27/2021
21-50954	Reuter & Haney Inc.	06/27/2021
21-50955	SD Real Estate Developers LLC	06/27/2021
21-50956	Tele-Physicians, P.C.	06/27/2021
21-50957	Veolia Energy Philadelphia, Inc.	06/27/2021
21-50958	WW Grainger Inc.	06/27/2021
21-50960	Medical Doctor Associates LLC	06/28/2021
21-50961	Perinatal Cardiology Consultants, PC	06/28/2021
21-50962	Philadelphia Urosurgical Associates PC	06/28/2021
21-50963	Fisher Scientific Company L.L.C.	06/28/2021
21-50964	David Keith Butler, Sr.	06/28/2021
21-50965	Independent Medical Expert Consulting Services, Inc.	06/28/2021
21-50967	Pfizer Inc.	06/28/2021
21-50984	Ackers Hardware Inc.	06/28/2021
21-50986	S.R. Wojdak & Associates, LP	06/28/2021
21-51024	Sunquest Information Systems, Inc.	08/20/2021
21-51025	S.A. Comunale Co., Inc.	08/20/2021
21-51026	Bio-Rad Laboratories Inc.	08/23/2021
21-51027	Comphealth Associates Inc.	08/23/2021
21-51028	Arthrex Inc.	08/23/2021
21-51029	West Physics Consulting, LLC	08/27/2021
21-50764	Carefusion Solutions LLC	6/23/2021

Case No.	Defendant	Filing Date
21-50969	Accreditation Council for Graduate Medical Education	06/28/2021
21-50971	Beckman Coulter Inc.	06/28/2021
21-50973	Cintas Corporation	06/28/2021
21-50974	Depuy Synthes Sales, Inc.	06/28/2021
21-50975	FedEx Corporation	06/28/2021
21-50976	Fortec Medical Inc.	06/28/2021
21-50977	GlaxoSmithKline LLC	06/28/2021
21-50978	Global Neurosciences Institute, LLC	06/28/2021
21-50979	Hologic Inc.	06/28/2021
21-50980	KCI USA Inc.	06/28/2021
21-50981	Manhattan Telecommunications Inc. et al	06/28/2021
21-50982	Nuvasive Inc.	06/28/2021
21-50983	Orthopediatrics Corp.	06/28/2021
21-50985	Sanofi Pasteur Inc.	06/28/2021
21-50987	Siemens Industry, Inc. et al	06/28/2021
21-50988	Sterilmed Inc.	06/28/2021
21-50913	Airgas Inc.	06/25/2021

Exhibit B

INDEX OF PROFESSIONALS' FEE APPLICATIONS

DEBTORS' PROFESSIONALS

I. SAUL EWING ARNSTEIN & LEHR LLP (Counsel to Debtors)

- 1. Fifth Interim Fee Application of Saul Ewing Arnstein & Lehr LLP, Counsel to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period from July 1, 2020 through September 30, 2020 [Docket No. 2695; filed: 08/13/21]
 - i. Certification of No Objection for Fifth Interim Fee Application of Saul Ewing Arnstein & Lehr LLP [Docket No. 2775; filed: 09/03/21]

- A. Thirteenth Monthly Fee Application of Saul Ewing Arnstein & Lehr LLP, Counsel to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period from July 1, 2020 through July 31, 2020 [Docket No. 1795; filed: 09/28/20]
 - i. Certification of No Objection for Thirteen Monthly Fee Application of Saul Ewing Arnstein & Lehr LLP [Docket No. 1834; filed: 10/20/20]
- B. Fourteenth Monthly Fee Application of Saul Ewing Arnstein & Lehr LLP, Counsel to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period from August 1, 2020 through August 31, 2020 [Docket No. 1824; filed: 10/19/20]
 - i. Certification of No Objection for Fourteenth Monthly Fee Application of Saul Ewing Arnstein & Lehr LLP [Docket No. 1883; filed: 11/11/20]
- C. Fifteenth Monthly Fee Application of Saul Ewing Arnstein & Lehr LLP, Counsel to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period from September 1, 2020 through September 30, 2020 [Docket No. 1937; filed: 11/30/20]
 - i. Certification of No Objection for Fifteenth Monthly Fee Application of Saul Ewing Arnstein & Lehr LLP [Docket No. 1987; filed: 12/22/20]
- 2. Sixth Interim Fee Application of Saul Ewing Arnstein & Lehr LLP, Counsel to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period from October 1, 2020 through December 31, 2020 [Docket No. 2696; filed: 08/13/21]
 - i. Certification of No Objection for Sixth Interim Fee Application of Saul Ewing Arnstein & Lehr LLP [Docket No. 2776; filed: 09/03/21]

- A. Sixteenth Monthly Fee Application of Saul Ewing Arnstein & Lehr LLP, Counsel to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period from October 1, 2020 through October 31, 2020 [Docket No. 2003; filed: 12/31/20]
 - i. Certification of No Objection for Sixteenth Monthly Fee Application of Saul Ewing Arnstein & Lehr LLP [Docket No. 2047; filed: 01/22/21]
- B. Seventeenth Monthly Fee Application of Saul Ewing Arnstein & Lehr LLP, Counsel to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period from November 1, 2020 through November 30, 2020 [Docket No. 2063; filed: 01/28/21]
 - i. Certification of No Objection for Seventeenth Monthly Fee Application of Saul Ewing Arnstein & Lehr LLP [Docket No. 2106; filed: 02/18/21]
- C. Eighteenth Monthly Fee Application of Saul Ewing Arnstein & Lehr LLP, Counsel to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period from December 1, 2020 through December 31, 2020 [Docket No. 2116; filed: 02/23/21]
 - i. Certification of No Objection for Eighteenth Monthly Fee Application of Saul Ewing Arnstein & Lehr LLP [Docket No. 2192; filed: 03/16/21]

II. KLEHR HARRISON HARVEY BRANZBURG LLP (Special Counsel to Debtors)

- 3. Fourth Interim Fee Application of Klehr Harrison Harvey Branzburg LLP for Payment of Compensation and Reimbursement of Expenses as Special Counsel to the Debtors for the Period from April 1, 2020 through September 30, 2020 [Docket No. 2721; filed: 08/19/21]
 - i. Certification of No Objection for Fourth Interim Fee Application of Klehr Harrison Harvey Branzburg LLP [Docket No. 2811; filed: 09/13/21]

Related Documents:

A. Seventh Monthly Fee Application of Klehr Harrison Harvey Branzburg LLP for Payment of Compensation and Reimbursement of Expenses as Special Counsel to the Debtors for the Period from April 1, 2020 through April 30, 2020 [Docket No. 1814; filed: 10/07/20]

- i. Certification of No Objection for Seventh Monthly Fee Application of Klehr Harrison Harvey Branzburg LLP [Docket No. 1894; filed: 11/13/20]
- B. Eighth Monthly Fee Application of Klehr Harrison Harvey Branzburg LLP for Payment of Compensation and Reimbursement of Expenses as Special Counsel to the Debtors for the Period from August 1, 2020 through August 31, 2020 [Docket No. 1816; filed: 10/07/20]
 - i. Certification of No Objection for Eighth Monthly Fee Application of Klehr Harrison Harvey Branzburg LLP [Docket No. 1895; filed: 11/13/20]
- C. Ninth Monthly Fee Application of Klehr Harrison Harvey Branzburg LLP for Payment of Compensation and Reimbursement of Expenses as Special Counsel to the Debtors for the Period from September 1, 2020 through September 30, 2020 [Docket No. 1864; filed: 10/27/20]
 - i. Certification of No Objection for Ninth Monthly Fee Application of Klehr Harrison Harvey Branzburg LLP [Docket No. 2064; filed: 01/28/21]
- 4. Fifth Interim Fee Application of Klehr Harrison Harvey Branzburg LLP for Payment of Compensation and Reimbursement of Expenses as Special Counsel to the Debtors for the Period from October 1, 2020 through December 31, 2020 [Docket No. 2722; filed: 08/19/21]
 - i. Certification of No Objection for Fifth Interim Fee Application of Klehr Harrison Harvey Branzburg LLP [Docket No. 2812; filed: 09/13/21]

- A. Tenth Monthly Fee Application of Klehr Harrison Harvey Branzburg LLP for Payment of Compensation and Reimbursement of Expenses as Special Counsel to the Debtors for the Period from October 1, 2020 through October 31, 2020 [Docket No. 2097; filed: 02/17/21]
 - i. Certification of No Objection for Tenth Monthly Fee Application of Klehr Harrison Harvey Branzburg LLP [<u>Docket No. 2179</u>; filed: 03/11/21]
- B. Eleventh Monthly Fee Application of Klehr Harrison Harvey Branzburg LLP for Payment of Compensation and Reimbursement of Expenses as Special Counsel to the Debtors for the Period from November 1, 2020 through November 30, 2020 [Docket No. 2098; filed: 02/17/21]

- i. Certification of No Objection for Eleventh Monthly Fee Application of Klehr Harrison Harvey Branzburg LLP [Docket No. 2180; filed: 03/11/21]
- C. Twelfth Monthly Fee Application of Klehr Harrison Harvey Branzburg LLP for Payment of Compensation and Reimbursement of Expenses as Special Counsel to the Debtors for the Period from December 1, 2020 through December 31, 2020 [Docket No. 2099; filed: 02/17/21]
 - i. Certification of No Objection for Twelfth Monthly Fee Application of Klehr Harrison Harvey Branzburg LLP [Docket No. 2181; filed: 03/11/21]

COMMITTEE'S PROFESSIONALS

III. SILLS CUMMIS & GROSS P.C. (Counsel to the Official Committee of Unsecured Creditors)

- 5. Fifth Quarterly Application of Sills Cummis & Gross P.C. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors, for the Period from July 1, 2020 through September 30, 2020 [Docket No. 2675; filed: 08/05/21]
 - i. Certification of No Objection for Fifth Quarterly Application of Sills Cummis & Gross P.C. [Docket No. 2821; filed: 09/13/21]

- A. Thirteenth Monthly Application of Sills Cummis & Gross P.C. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period from July 1, 2020 through July 31, 2020 [Docket No. 1769; filed: 09/01/20]
 - i. Certification of No Objection for Thirteenth Monthly Application of Sills Cummis & Gross P.C. [Docket No. 1804; filed: 09/30/20]
- B. Fourteenth Monthly Application of Sills Cummis & Gross P.C. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period from August 1, 2020 through August 31, 2020 [Docket No. 1806; filed: 09/30/20]
 - i. Certification of No Objection for Fourteenth Monthly Application of Sills Cummis & Gross P.C. [Docket No. 1858; filed: 10/26/20]
- C. Fifteenth Monthly Application of Sills Cummis & Gross P.C. for Allowance of Compensation for Services Rendered and for

Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period from September 1, 2020 through September 30, 2020 [Docket No. 1952; filed: 12/04/20]

- Certification of No Objection for Fifteenth Monthly Application of Sills Cummis & Gross P.C. [<u>Docket No. 1997</u>; filed: 12/29/20]
- 6. Sixth Quarterly Application of Sills Cummis & Gross P.C. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors, for the Period from October 1, 2020 through December 31, 2020 [Docket No. 2704; filed: 08/16/21]
 - i. Certification of No Objection for Sixth Quarterly Application of Sills Cummis & Gross P.C. [Docket No. 2816; filed: 09/13/21]

- A. Sixteenth Monthly Application of Sills Cummis & Gross P.C. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period from October 1, 2020 through October 31, 2020 [Docket No. 1957; filed: 12/07/20]
 - i. Certification of No Objection for Sixteenth Monthly Application of Sills Cummis & Gross P.C. [Docket No. 1998; filed: 12/29/20]
- B. Seventeenth Monthly Application of Sills Cummis & Gross P.C. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period from November 1, 2020 through November 30, 2020 [Docket No. 2241; filed: 04/08/21]
 - i. Certification of No Objection for Seventeenth Monthly Application of Sills Cummis & Gross P.C. [Docket No. 2310; filed: 05/03/21]
- C. Eighteenth Monthly Application of Sills Cummis & Gross P.C. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period from December 1, 2020 through December 31, 2020 [Docket No. 2242; filed: 04/08/21]
 - i. Certification of No Objection for Eighteenth Monthly Application of Sills Cummis & Gross P.C. [Docket No. 2311; filed: 05/03/21]

IV. FOX ROTHSCHILD LLP (Delaware Counsel to the Official Committee of Unsecured Creditors)

- 7. Fifth Interim Application of Fox Rothschild LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period July 1, 2020 through September 30, 2020 [Docket No. 2706; filed: 08/17/21]
 - i. Certification of No Objection for Fifth Interim Fee Application of Fox Rothschild LLP [Docket No. 2813; filed: 09/13/21]

- A. Twelfth Monthly Fee Application of Fox Rothschild LLP for Services Rendered and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period July 1, 2020 through July 31, 2020 [Docket No. 1746; filed: 08/18/20]
 - i. Certification of No Objection Twelfth Monthly Fee Application of Fox Rothschild LLP [Docket No. 1784; filed: 09/10/20]
- B. Thirteenth Monthly Fee Application of Fox Rothschild LLP for Services Rendered and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period August 1, 2020 through August 31, 2020 [Docket No. 1805; filed: 09/30/20]
 - i. Certification of No Objection for Thirteenth Monthly Fee Application of Fox Rothschild LLP [Docket No. 1859; filed: 10/26/20]
- C. Fourteenth Monthly Fee Application of Fox Rothschild LLP for Services Rendered and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period September 1, 2020 through September 30, 2020 [Docket No. 1832; filed: 10/20/20]
 - i. Certification of No Objection for Fourteenth Monthly Fee Application of Fox Rothschild LLP [Docket No. 2048; filed: 01/25/21]
- 8. Sixth Interim Application of Fox Rothschild LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period October 1, 2020 through December 31, 2020 [Docket No. 2707; filed: 08/17/21]
 - i. Certification of No Objection for Sixth Interim Fee Application of Fox Rothschild LLP [Docket No. 2814; filed: 09/13/21]

- A. Fifteenth Monthly Fee Application of Fox Rothschild LLP for Services Rendered and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period October 1, 2020 through October 31, 2020 [Docket No. 2049; filed: 01/26/21]
 - i. Certification of No Objection Fifteenth Monthly Fee Application of Fox Rothschild LLP [Docket No. 2104; filed: 02/18/21]
- B. Sixteenth Monthly Fee Application of Fox Rothschild LLP for Services Rendered and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period November 1, 2020 through November 30, 2020 [Docket No. 2050; filed: 01/26/21]
 - i. Certification of No Objection Sixteenth Monthly Fee Application of Fox Rothschild LLP [Docket No. 2105; filed: 02/18/21]
- C. Seventeenth Monthly Fee Application of Fox Rothschild LLP for Services Rendered and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period December 1, 2020 through December 31, 2020 [Docket No. 2143; filed: 03/04/21]
 - i. Certification of No Objection for Seventeenth Monthly Fee Application of Fox Rothschild LLP [Docket No. 2276; filed: 04/20/21]

V. BERKELEY RESEARCH GROUP, LLC (Financial Advisor to the Official Committee of Unsecured Creditors)

- 9. Fourth Interim Fee Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Official Committee of Unsecured Creditors During the Period from April 1, 2020 through September 30, 2020 [Docket No. 2717; filed: 08/19/21]
 - i. Certification of No Objection for Fourth Interim Application of Berkeley Research Group, LLC [Docket No. 2823; filed: 09/14/21]

Related Documents:

A. Seventh Monthly Fee Application of Berkeley Research Group, LLC Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Official Committee of Unsecured Creditors During the Period from April 1, 2021 through September 30, 2021 [Docket No. 1958; filed: 12/08/21]

- i. Certification of No Objection for Seventh Monthly Application of Berkeley Research Group, LLC [<u>Docket No. 2681</u>; filed: 08/05/21]
- 10. Amended Eighth Monthly and Fifth Interim Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Official Committee of Unsecured Creditors During the Period from October 1, 2020 through December 31, 2020 [Docket No. 2777; filed: 09/03/21]
 - i. Certification of No Objection for Amended Eighth Monthly and Fifth Interim Application of Berkeley Research Group, LLC [Docket No. 2824; filed: 09/14/21]